



# PUBLIC ANNOUNCEMENT



This announcement has been approved by the Capital Markets and Securities Authority (CMSA)

## TANGA URBAN WATER SUPPLY AND SANITATION AUTHORITY (TANGA UWASA) WATER INFRASTRUCTURE GREEN REVENUE BOND

Tanga Urban Water Supply and Sanitation Authority (Tanga UWASA) wishes to inform the general public that the Capital Markets and Securities Authority (CMSA) in discharging its responsibilities conferred upon it under the Capital Markets and Securities Act, Cap 79 of the Laws of Tanzania, has approved the Information Memorandum of Tanga Uwasa for issuance of 10-Year Water Infrastructure Green Revenue Bond worth TZS 53.1 Billion (TZS 53,120,000,000) for financing a water infrastructure improvement project in Tanga city.

### Features of the Tanga UWASA Water Infrastructure Green Revenue Bond are as follows:

Issuer:	Tanga Urban Water Supply and Sanitation Authority (Tanga UWASA)
Aggregate amount:	TZS 53,120,000,000/= (Tanzanian Shillings Fifty Three Billion One Hundred and Twenty Million).
Issue Price:	100% of the Aggregate Nominal
Coupon:	13.50% per annum, paid semi-annually in arrears
Minimum subscription:	TZS 500,000 (Five hundred thousand Tanzanian shillings only)
Issue date:	24 April 2024
Maturity Date:	24 April 2034
Interest payment:	24 October and 24 April
Interest Commencement date:	24 April 2024
Interest Basis:	13.50% per annum, fixed Rate payable semi-annually.
Tenor:	10 Year Subnational Bond
Tax obligation:	Exempted from withholding tax on coupon payments.
Listing status:	The Bond will be listed on the Dar es Salaam Stock Exchange Plc (DSE).

Investment is done by completing Application Form available at National Bank of Commerce Limited (NBC) branches, offices of Stockbrokers and dealers of the Dar es Salaam Stock Exchange licensed by the Capital Markets and Securities Authority (CMSA); or from the Tanga UWASA website [www.tangauwasa.go.tz](http://www.tangauwasa.go.tz). Applications are completed by making payment into National Bank of Commerce (NBC) account number below:

## Collection account

TZS Collection A/C

TANGA UWASA BOND	020139000046
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## Offer timetable:

S/n	Event	Date
1.	Approval of Information Memorandum in respect of Tanga UWASA Bond from CMSA	Tuesday 20 February 2024
2.	Public Announcement	Thursday 22 February 2024
3.	Offer Open	Thursday 22 February 2024
4.	Offer Close	Thursday 4 April 2024
5.	Submission of Register to CSDR	Wednesday 17 April 2024
6.	Allotment date	Monday 22 April 2024
7.	Announcement Date	Tuesday 23 April 2024
8.	Notification Date	Tuesday 23 April 2024
9.	Payment Date	Wednesday 24 April 2024
10.	Issue Date	Wednesday 24 April 2024
11.	CDS Account upload date recast	Wednesday 24 April 2024
12.	Listing Date	Tuesday 30 April 2024
13.	Maturity Date	Monday 24 April 2034

Investors are advised to consult stockbrokers and dealers of the Dar es Salaam Stock Exchange (DSE) licensed by Capital Market and Securities Authority (CMSA); accountant, lawyer or other financial advisors for guidance and making informed investment decisions.

## Issued by:

**Managing Director**  
**Tanga UWASA**  
**P.O. Box 5011**  
**Tanga**  
**Tanzania**